

FOR IMMEDIATE RELEASE

**M&O REPRESENTS BROOKSTONE SECURITIES, INC., IN ITS \$1,500,000.00
PRIVATE PLACEMENT UNIT OFFERING**

New York, NY, August 29, 2008

M&O recently represented Lakeland, Florida-based Brookstone Securities, Inc., in a \$1.5 million privately-placed unit offering.

Brookstone is a full service, retail-oriented brokerage firm engaged in securities brokerage, investment advisory and money management activities. The Company is an SEC-registered broker-dealer, a Registered Investment Advisor and a member of FINRA.

Each Unit in the offering consists of one share of the Company's newly created 7% Class B Common Stock and a detachable warrant to purchase 2/3 of a share of the Company's Class A Common Stock. The warrants are exercisable by the holder for two years at an exercise price equal to 150% of the price of the Class B Common Stock established in the offering. Brookstone CEO Antony Turbeville said that the Company plans to use the proceeds of the unit offering to hire additional registered representatives and for working capital purposes. Units will be offered only to accredited investors. The Company did not retain a financial advisor for the offering.

Brookstone is a long standing M&O securities regulatory client. M&O Partner Liam O'Brien, who has advised Brookstone on securities and financial services regulatory matters for many years, noted that: "It's great for us to be able to help our clients progress to the next level of their businesses. This offering will enable Brookstone to reach new heights, and help Tony and his team continue building a strong regional presence in the brokerage business."

About McCormick & O'Brien, LLP

McCormick & O'Brien, LLP, is a New York City-based law firm whose professionals are dedicated to providing the highest quality legal services to our clients. Our lawyers provide practical business solutions to our clients' most complex, mission-critical legal problems. Our professionals combine top law school credentials and large law firm experience with an entrepreneurial spirit and common sense.

For more information, please visit www.mcoblaw.com.

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