

FOR IMMEDIATE RELEASE

**M&O REPRESENTS THE HOPEWELL GROUP, INC., IN ITS SERIES A
PREFERRED STOCK FINANCING ROUND**

New York, NY, November 15, 2007

M&O recently represented Connecticut-based The Hopewell Group, Inc. in its Series A Preferred Stock financing round. The Hopewell Group is a premier philanthropic advisory firm that helps to create and sustain greater impact in the philanthropic sector. This includes providing counsel regarding Individual & Family Philanthropy, Corporate Philanthropy and Non-Profit Advisory. The mission of The Hopewell Group is to become the global leader in providing philanthropic services to foundations, individuals and families of wealth.

The Hopewell Group founder, Dr. Steven DiSalvo, is the former Executive Director of the *Joe Torre Safe at Home Foundation* and the former Chief Operating Officer of *Junior Achievement of New York*. He holds a BA, an MBA and a PhD from Fordham University.

M&O Partner Charles McCormick, who advised The Hopewell Group in the financing, noted that: "We are right at the beginning of the largest intergenerational transfer of wealth in history. That's going to create an enormous need for professional services specializing in philanthropic activities. Steve and his team are exceptionally well positioned to build the premiere professional services firm for philanthropic organizations. I am sure that we will hear a lot about The Hopewell Group for years to come."

Terms of the \$1.5 million offering, made to angel investors, were not disclosed. The Company did not use a financial advisor for the offering.

About McCormick & O'Brien, LLP

McCormick & O'Brien, LLP, is a New York City-based law firm whose professionals are dedicated to providing the highest quality legal services to our clients. Our lawyers provide practical business solutions to our clients' most complex, mission-critical legal problems. Our professionals combine top law school credentials and large law firm experience with an entrepreneurial spirit and common sense.

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